



大華建設

Delpha Construction Co., LTD.
2019 Investor Conference
December 12 2019

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Company Profile

1960 Established the predecessor, "Taiwan Belt Co., Ltd. "

1964 Changed its name to "Delpha Canvas Co., Ltd. "

1978 Reorganized as "Delpha Industrial Co., Ltd. "

Mainly engaged in the construction of national residences and office buildings for rental and sales and focusing on the construction of the business

1985 Changed its name to "Delpha Construction Co., Ltd. "

October 12, 1995 The stock formally traded on the market of Taiwan Stock Exchange Corporation Limited

Assets amount to NT\$849,434,000

Currently Assets amount to NT\$2,707,525,000

Management strategy

Management philosophy

The Company insists the spirit of "hard work, care for the earth" to provide high-quality, diversified living space for the construction of high-tech and humane high-level residential and office buildings to meet the needs of residential and office space and improve urban life Landscape as the goal.

Management objectives

- ⊙ Co build in the Greater Taipei area and well-traffic land for the continued development
- ⊙ In cooperation with the government 's vigorous promotion of urban renewal and urban unsafe and old Buildings ,we actively participate in the renovation of urban areas in Greater Taipei City

Management outlook

Strengthen the operation of the industry, stabilize the financial structure, to maximize the value of shareholders and companies

Development plan

◎ Reconstruction of Urban Unsafe and Old Buildings ◎

「The urban green」

◎ Co Build ◎

「Wuchang Street –CENTRAL ONE」

◎ Completed building ◎

「Reading green life」 new office housing project

◎ Urban renewal ◎

「Taiyuan Road project」 、 「Huai Sheng section project」

The urban green

Reconstruction of Urban Unsafe and Old Buildings

Location	Da'an District, Taipei City
Development Method	Reconstruction of urban unsafe and old buildings
Base area (Ping)	219
Total sales Amount	1.56 billions



The urban green

Reconstruction of Urban Unsafe and Old Buildings



Description :

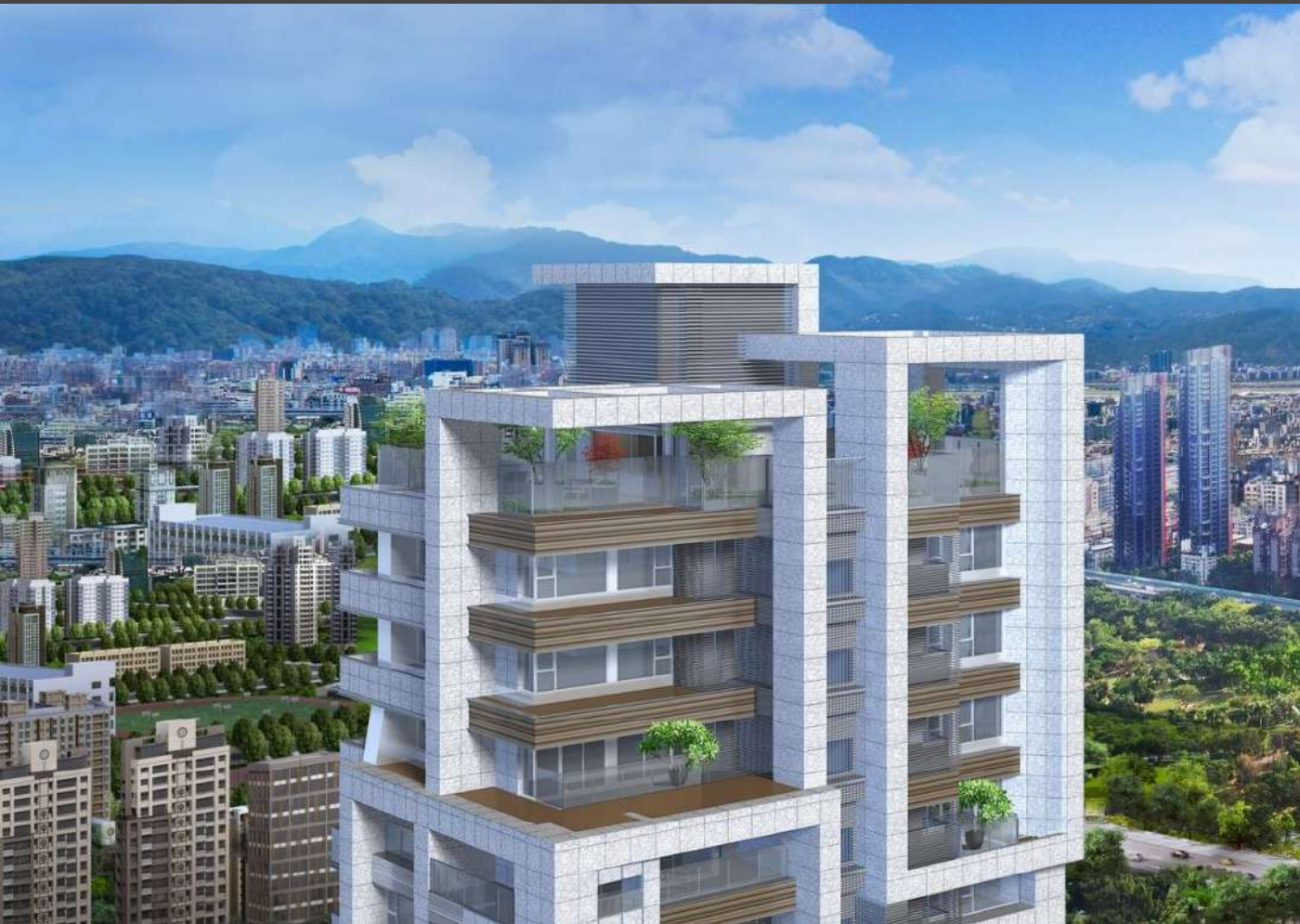
Product: Pure residential

Planning : On the ground 12 stories, 3 stories basement

Features :

- ⊙ Universities area, mansion living area, downtown quiet
- ⊙ Anthropology, celebrity group
- ⊙ Wonder expanse Park, school sports green space, the MRT nearby





滿 席 謝 忱



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在熟悉的環境，遇到對味的建築，是彼此難得的緣份
大華建設以近60年信譽承諾，關於【台大華】的磚磚瓦瓦
我們將傾注100%的專業琢就完美
用心一如自己的家

台大華
THE GREAT STREET

大華建設&創意家行銷
攜手鳴謝各界·敬候傳奇再續

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創意家行銷 百萬年薪特攻隊 | 擴大徵才，徵的就是你!

The bottom banner features the Creative Home Marketing logo on the left, a central slogan "創意家行銷 百萬年薪特攻隊 | 擴大徵才，徵的就是你!", and a QR code on the right. The background is a vibrant red with a white graphic of a person holding a flag.

Wuchang Street –CENTRAL ONE Co-build

Location Zhongshan District,
Taipei City

Development method Co-build

Base area(Ping) 283

Sales schedule 2020 Q2



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CENTRAL ONE

Wuchang Street – CENTRAL ONE Co-build



Description:

Product: Pure residential

Planning: 7 stories above ground, 2 stories underground

Features:

- ⊙ Rongxing Park beside, with ten thousand Ping trees green
- ⊙ Airport, MRT, Expressway will be traffic core
- ⊙ Fu North living area, adjacent to the quality school district



Jade green Street

Completed building project

Location	Neihu District, Taipei City
Base area(Ping)	966
Total sales Amount	0.96 billions (NT \$)



Jade green Street

Completed building project



Description :

Product: residence and office

Planning: 14 stories above ground
and 4 stories basement

Features :

- ⊙ International Architecture P & T team
- ⊙ Sit in the trees, park, green space

On sales :

- ⊙ Storefront, office



Taiyuan Road project

Urban renewal

Location Datong District, Taipei City

Base area(Ping) 740.52

Product Business and Residential

The current progress Project planning
report review



Taiyuan Road project

Urban renewal

Description :

Product: Business, Residential, Multi-use

Planning: 26 stories above ground,
5 stories underground

Features :

- ◎ The base is located at the center of the 「Taipei West Gateway Project」
- ◎ The five transport hubs of the WCRC, Taipei Station, Taipei Transfer Station, Airport MRT, crowds of diversion center
- ◎ Landmark building, close to the station before Dapeng Plaza and Taiyuan, Huayin district







Huai Sheng Section project

Urban Renewal

Location	Da'an District, Taipei City
Base area(Ping)	221.13
Product	business
The current progress	2020 Q1 Project and rights change report



Huai Sheng Section project

Urban Renewal



Description :

Product: Business, Office building
Planning: 22 stories above ground,
3 stories underground

Features:

- ⊙ The core of Eastern Taipei , located in the best location
- ⊙ Luxury homes, department stores everywhere, the major brands competing settled
- ⊙ Combination of modern boutique, master design index building

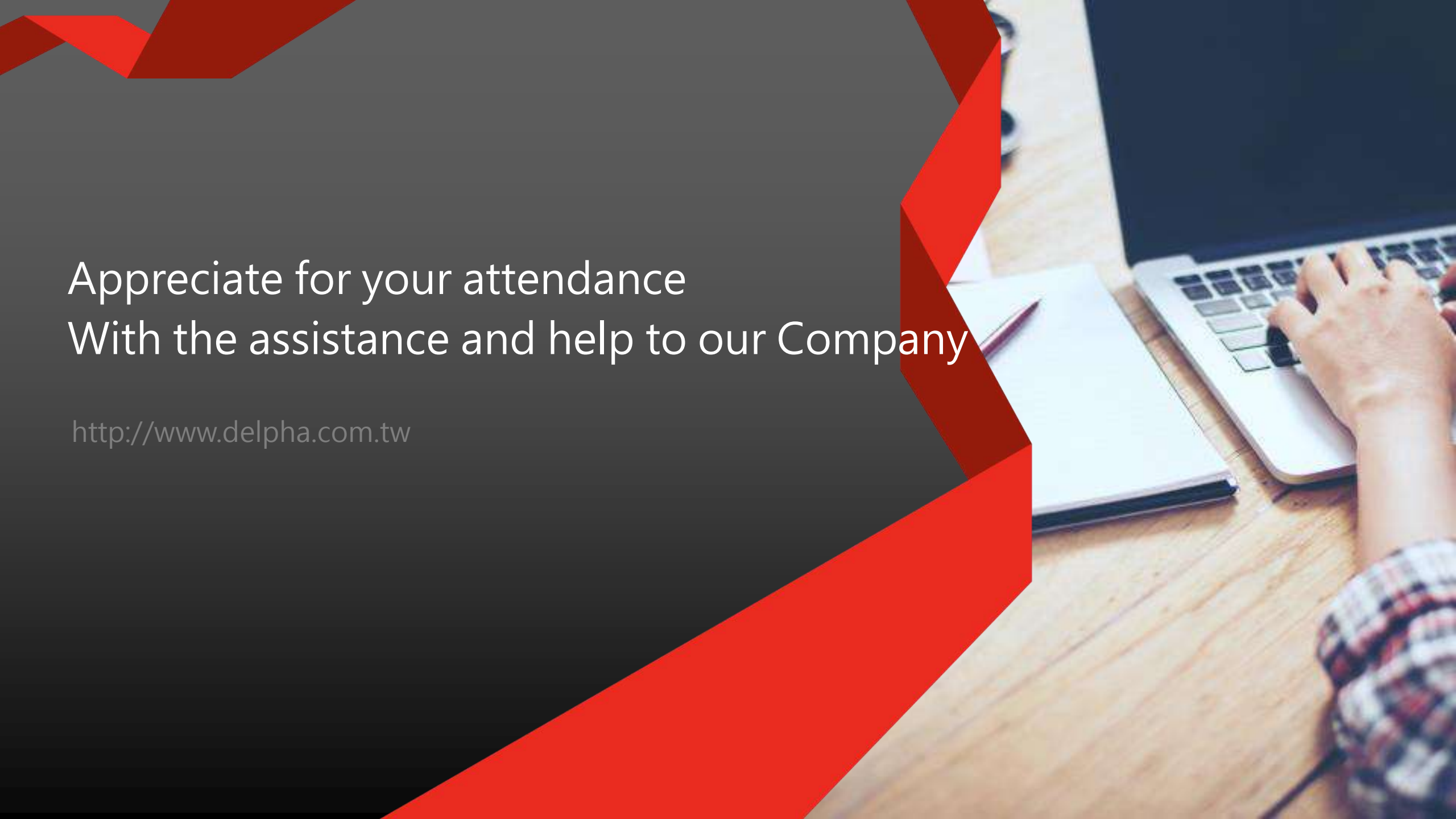


Financial Overview - Consolidation

Item	IFRS					
	2014	2015	2016	2017	2018	2019Q3
Paid-in capital (NT\$'000)	2,707,525	2,707,525	2,707,525	2,707,525	2,707,525	2,707,525
Debt ratio (%)	64.53	49.34	39.07	39.66	32.02	33.16
Net book value per share(NT\$)	10.74	13.25	13.20	11.97	12.05	11.61
Operating income(NT\$'000)	9,850	3,220,299	2,357,723	69,225	1,212,121	7,943
Gross profit margin (%)	55.77	29.28	31.22	16.47	16.34	76.02
Net profit rate (%)	(1,879.21)	21.27	17.65	(176.83)	1.66	(517.11)
EPS (NT\$)	(0.65)	2.59	1.57	(0.43)	0.10	(0.14)
Cash dividend distribution per share (NT\$)	-	1.60	0.80	-	0.3	-

Financial Overview - Individuals

Item	IFRS					
	2014	2015	2016	2017	2018	2019Q3
Paid-in capital (NT\$'000)	2,707,525	2,707,525	2,707,525	2,707,525	2,707,525	2,707,525
Debt ratio (%)	60.68	46.44	33.64	33.3	22.04	23.51
Net book value per share(NT\$)	10.74	13.25	13.20	11.97	12.05	11.61
Operating income(NT\$'000)	2,689	3,212,791	2,349,615	62,761	1,201,069	2,800
Gross profit margin (%)	(62.00)	29.12	30.98	7.87	15.99	31.98
Net profit rate (%)	(6,470.70)	21.62	17.93	(181.99)	2.24	(1324.58)
EPS (NT\$)	(0.65)	2.59	1.57	(0.43)	0.10	(0.14)
Cash dividend distribution per share (NT\$)	-	1.60	0.80	-	0.3	-



Appreciate for your attendance
With the assistance and help to our Company

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Q & A

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